

# SECTION 125 PLAN EMPLOYER INFORMATION FORM

**EMPLOYER** Odd Fellows Sierra Recreation Association   
FULL LEGAL NAME

**PLAN NAME** \_\_\_\_\_

**ADDRESS** Mailing PO Box 116 **CONTACT** Mike Rainwater  
Long Barn, California 95335  
 Street 25460 Jordan Way **PHONE #** 209-586-2792  
Sierra Park, California (No Mail) **FAX #** 209-586-3098

**DATE BUSINESS STARTED OR INCORPORATED** 1986 **FEDERAL TAX ID#** 94-1181950

**TYPE OF ENTITY** SOLE PROPRIETOR  **C-CORP**  LLC  NON-PROFIT   
 PARTNERSHIP  S-CORP  LLP  **TRUST TAX ID#** \_\_\_\_\_

**TYPE OF BUSINESS** Management Company **STATE TAX ID #** 074-1658-9

**ADMIN PROCESSED** Annually:  Daily:  Quarterly:  **FISCAL YEAR END** May 31

**BUSINESS CODE** \_\_\_\_\_ **3-DIGIT IRS#** \_\_\_\_\_ **PLAN YEAR END** Dec 31

**TYPE OF SECTION 125 PLAN TO BE INSTALLED:** POP:  **When is your payroll processed each month?** Semi-Monthly  Bi-Weekly  Other   
 FSA:  Monthly  Weekly  **Exact Days of Payroll** \_\_\_\_\_

**ACCOUNTANT AND FIRM NAME** Doreen Donne @ Eric A. Carlson Accountancy Corp.

**ACCOUNTANT MAILING ADDRESS** 14570 Mono Way, Suite G, Sonora California 95370

**PHONE # / FAX #** 209-532-5171 209-532-7686

<b>CORPORATE OFFICERS</b>	<b>BOARD OF DIRECTORS</b>
President <u>Mike Rainwater</u>	<u>Charles Varvayanis</u> <u>Mike Ford</u>
Vice President <u>Steve Wallace</u>	<u>Doris Selman</u>
Secretary <u>Sue Collie</u>	<u>Alan Orth</u>
Treasurer <u>Tom Clark</u>	<u>Clark Kellogg</u>

**NON-CORPORATION PRINCIPALS**

<b>STOCKHOLDERS</b> <u>Various, none with more that 2%</u> %	
_____ %	_____ %
_____ %	_____ %

**PLAN TRUSTEES** Mike Rainwater \_\_\_\_\_  
Tom Clark \_\_\_\_\_

**PLAN ELIGIBILITY** \_\_\_\_\_ **EFFECTIVE DATE OF PLAN** August 1, 2007

**PLAN FORMULA** Premium Only:  FSA Accounts:  Daycare Maximum  Medical Maximum:

**ADDED TO CONTROL LIST**  **ROLODEX CARDS FOR:** \_\_\_\_\_ **PENSION PLAN**  YES  NO

Administrator: \_\_\_\_\_ Revised On: \_\_\_\_\_ ADIMIN YEAR: \_\_\_\_\_